

INDUSTRIAL CREDIT PARTNERS

ICP OVERVIEW

We are a team with deep experience in industrial and credit investing. We offer more than capital. We are a value-add partner that provides deep industrial and engineering resources to support management's operational objectives. We offer creative capital with the flexibility to provide bespoke solutions up and down the capital structure in both public and private situations. We seek to invest directly in industrial companies with specific capital needs that are underserved by the syndicated market. We can make large commitments with speed and certainty.

INVESTMENT CRITERIA

Investment Size	\$30 to \$300 million
Structure	<ul style="list-style-type: none">• First Lien Term Loan & Second Lien Term Loan• Mezzanine• Uni-tranche• Convertible or Preferred securities• Rescue Loans & DIP's• Asset- Backed Financing• Club Deals and Syndications• NAV Financing
Focus	<ul style="list-style-type: none">• Buyouts, Add-ons & Refinancing• Bespoke Structured Solutions• Stressed Situations• Liability Management• Unencumbered Assets• Liquidity Bridges• Project Finance• Bonding or Surety Requirements
Region	North America (US + Canada) & Europe
Industry focus	Industrials

BENEFITS TO BORROWERS

- ✓ Flexible and creative credit solutions
- ✓ Speed and certainty of financing for borrowers
- ✓ Industrial sector expertise
- ✓ Long term, value-add partner
- ✓ Patient, collaborative investor
- ✓ Active investor throughout many market cycles
- ✓ Ability to tailor capital solutions to specific borrower needs
- ✓ Integrated operating resources available to assist borrower
- ✓ Comfortable with companies experiencing change

INVESTMENT TEAM



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